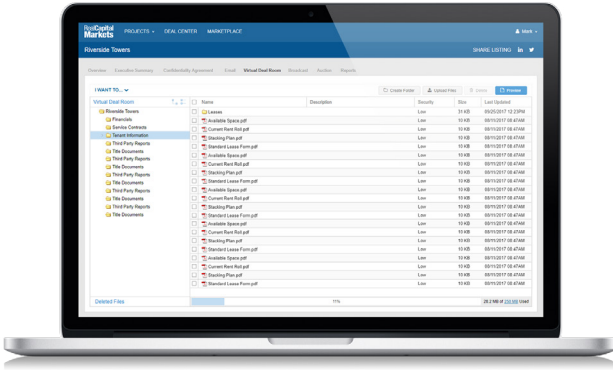


The RCM Virtual Deal Room



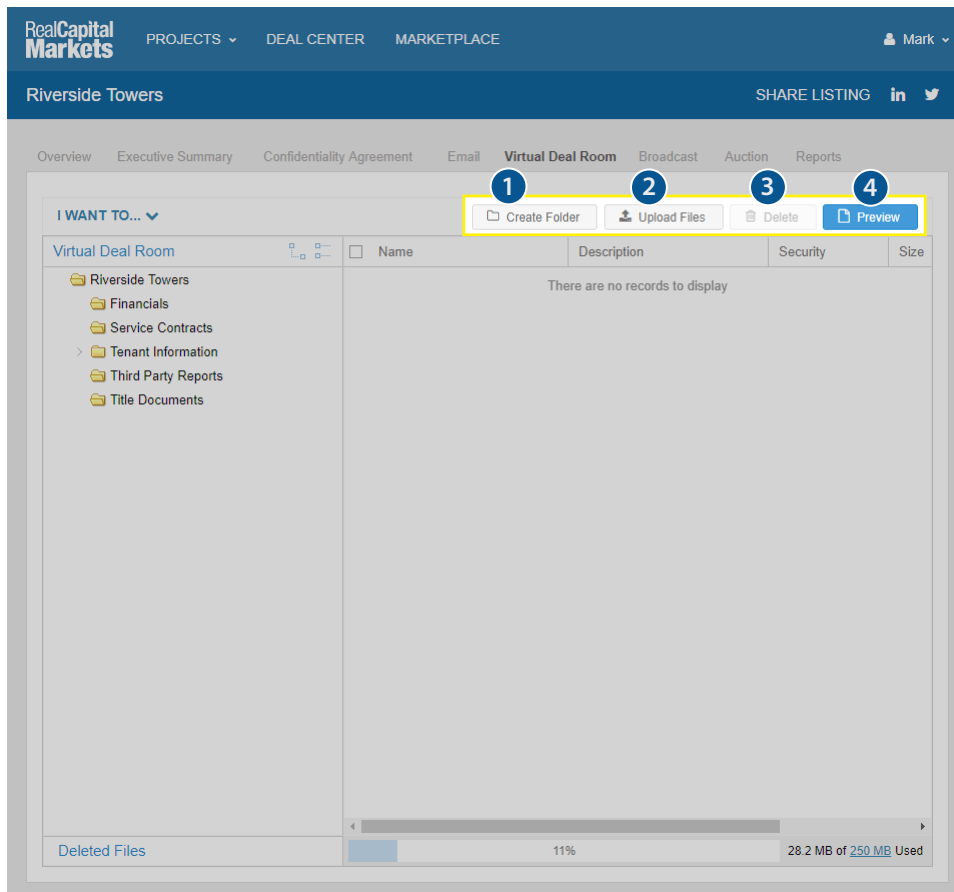
Host and share your deal documents where you market your listing, with the refreshed Virtual Deal Room (VDR). Boasting enhanced navigation and features, the VDR has never before been more efficient or easier to use.

Take your VDR to a whole new level with the following functionality:

- > Modern interface and toolbar
- > "I Want To" menu for quick navigation
- > Move, edit and recover files easily

Toolbar

Quickly access frequently used functions, like creating folders or uploading files, by clicking the buttons in the toolbar across the top of the page.



Toolbar Key

- 1 Create Folder**
Input a folder name, choose a security level and input a description if needed.
- 2 Upload Files**
Click Upload Files and drag the file(s)/folder(s) you wish to upload into the Upload Files box. Select Start Upload to begin uploading your files.
Note: Single & multiple file upload buttons have been combined into one button.
- 3 Delete Files**
Select the file(s) or folder(s) you wish to remove and click Delete.
- 4 Preview**
Preview your VDR from the investor's perspective.

“I Want To..”

A dropdown menu to easily access commonly used features. Click the menu in the upper left corner and select the action you wish to take.

The screenshot shows the Real Capital Markets interface for a Virtual Deal Room named 'Riverside Towers'. The 'I WANT TO...' dropdown menu is open, listing the following options:

- 5 Search
- 6 Send Document Alert
- 7 Add VDR Space
- 8 View Table of Contents
- 9 Edit VDR Template
- 10 Create Web Link

The main content area shows a table with columns: Name, Description, Security, and Size. The table is currently empty, displaying 'There are no records to display'. At the bottom, there is a 'Deleted Files' section with a progress bar showing 11% and a note '28.2 MB of 250 MB Used'.

“I Want To” Key

- 5 Search**
Search VDR by document name, security level, date uploaded or size.
- 6 Send Document Alert**
Notify approved users of newly added document(s) via email.
- 7 Add VDR Space**
Instantly purchase additional space using a credit card.
7a Note: You can also purchase additional space by clicking the space link in the bottom right corner of the VDR
- 8 View Table of Contents**
Create an Excel file of your VDR contents.
- 9 Edit VDR Template**
Edit the look and feel of your VDR as it will appear to your investors.
- 10 Create Web Link**
Include a link to an outside website.

Move, Edit & Recover Deleted Files

Organizing your files has never been easier with options like dragging and dropping, one-click editing, and recovering deleted files.

The screenshot shows the Real Capital Markets interface for a Virtual Deal Room named 'Riverside Towers'. The 'I WANT TO...' dropdown menu is open, listing the following options:

- 11a Move Here
- Copy Here
- Cancel

The main content area shows a table with columns: Name, Description, Security, and Size. The table contains three rows of files:

Name	Description	Security	Size
Lease for Tenant 1.pdf		Low	10 KB
Lease for Tenant 2.pdf		Low	10 KB
Lease for Tenant 3.pdf		Low	10 KB

A context menu is open over the first file, showing options: Edit and Delete.

At the bottom, there is a 'Deleted Files' section with a progress bar showing 11% and a note '28.2 MB of 250 MB Used'.

Updated Features Key

- 11 To Move or Copy Files**
Click and drag any folder and file to where you'd like it to appear.
11a Note: Select Move Here or Copy Here
- 12 To Edit Files**
Right click on the file name and select Edit.
- 13 To Recover Deleted Files**
The Deleted Files folder will appear in the bottom left corner of the VDR once a file or folder has been deleted. Click to open this folder. Select the document(s) you wish to recover. Click the link "Return to Virtual Deal Room". Drag the file to the folder you wish to move it to and select Move Here.